

Outpatient Volumes by Portfolio Subtype

US Market, 2024

Tertiary (i.e., niche, rare disease): 5% public health

Complex (i.e., MI, stroke and cancer): 11% public health

Multidisciplinary care (high expertise and acuity): ~8% public health

Recurring (i.e., chronic care management and subspecialist referrals): 45% public health

Relational Care (frequent interactions): 45% public health

Transactional (i.e., treat it and done, urgent/retail clinic care): 32% public health

Preventative (i.e., wellness visits, screening encounters): 7% public health

Healthy Healthcare (transient conditions and health maintenance): ~20% public health

Source: Sg2

Figure 2